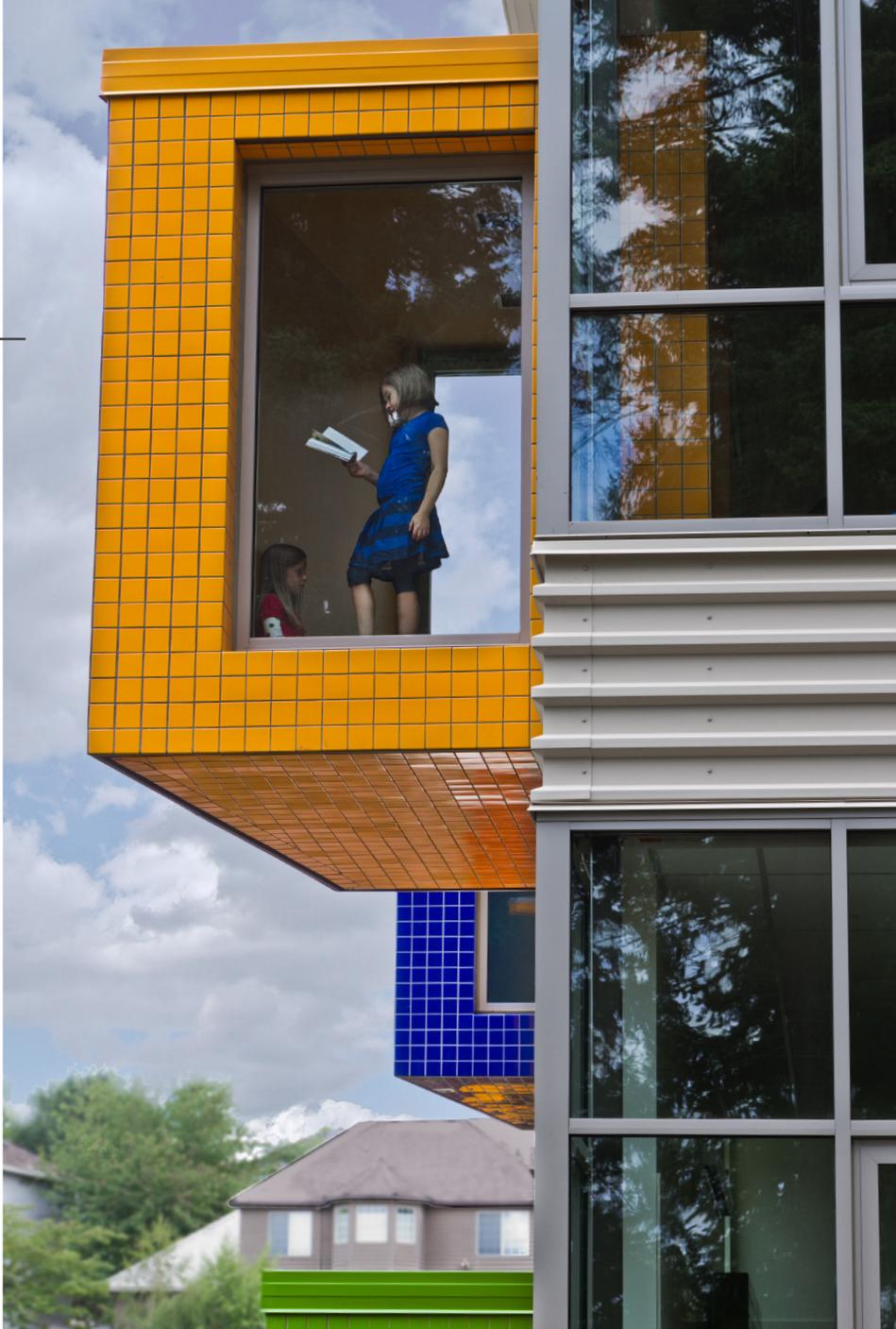


August 2015



WEST LINN - WILSONVILLE SCHOOL DISTRICT
2014 Capital Bond Program
Quarterly Report

Q2 2015

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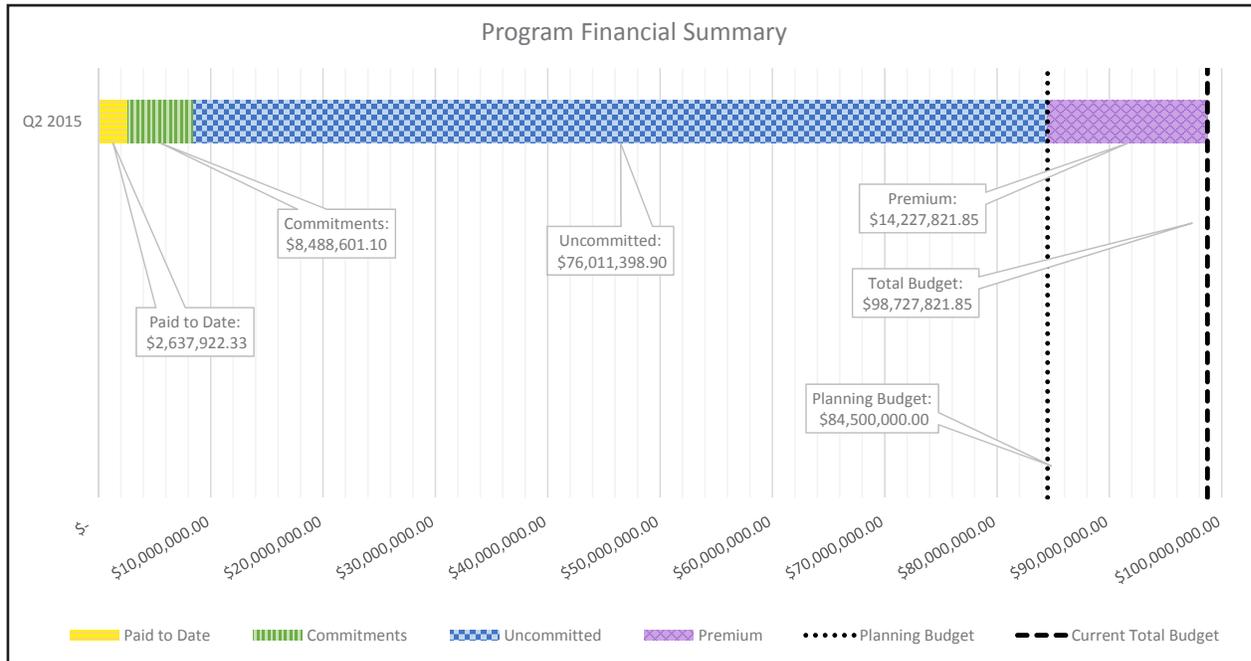
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PROGRAM SUMMARY

Q2 2015



	Original Budget	Approved Budget Changes	Current Budget	Current Commitments	Paid to Date	Estimate At Completion	Forecasted Over/(Under)
New Middle School in Wilsonville	40,000,000.00	0.00	40,000,000.00	3,258,319.89	435,279.56	40,000,000.00	0.00
Sunset Primary School Replacement	24,000,000.00	0.00	24,000,000.00	2,342,658.29	285,570.21	24,000,000.00	0.00
700 Building Renovation & Addition @ WLHS	3,000,000.00	0.00	3,000,000.00	382,328.59	72,405.84	3,000,000.00	0.00
Performing Arts Renovation & Addition @ WHS	3,000,000.00	0.00	3,000,000.00	364,986.85	69,635.14	3,000,000.00	0.00
Technology @ D-W	7,000,000.00	0.00	7,000,000.00	1,413,438.96	1,396,988.96	7,000,000.00	0.00
Safety & Security @ D-W	500,000.00	0.00	500,000.00	155,322.69	54,879.04	500,000.00	0.00
Improvements @ D-W	7,000,000.00	0.00	7,000,000.00	571,545.83	323,163.58	7,000,000.00	0.00
Subtotals	84,500,000.00	0.00	84,500,000.00	8,488,601.10	2,637,922.33	84,500,000.00	0.00
Bond Premium*	14,227,821.85	0.00	14,227,821.85	257,464.42	257,464.42	14,227,821.85	0.00
Grand Totals	98,727,821.85	0.00	98,727,821.85	8,746,065.52	2,895,386.75	98,727,821.85	0.00

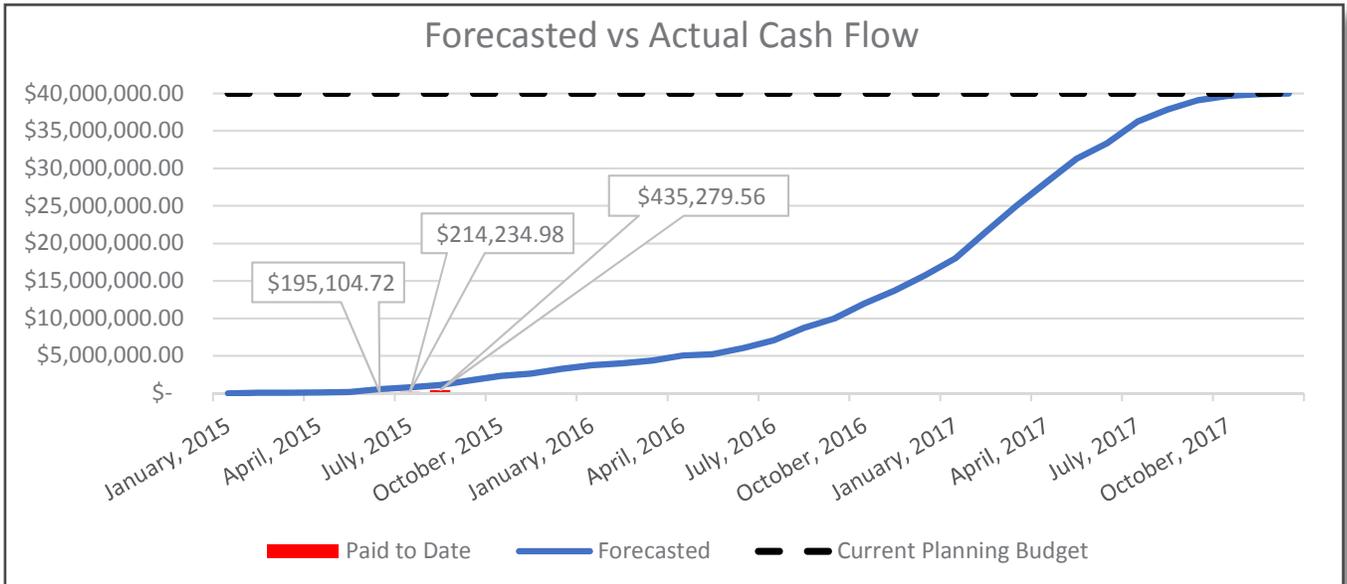
*Includes \$4,505,000.00 in as-yet unsold bonds

- Voters successfully passed a measure to authorize the school district to sell up to \$84,500,000.00 million dollars of general obligation bonds in November 2014. The School Board authorized the sale of \$79,995,000.00 in general obligation bonds in March of this year. Current market conditions resulted in a premium on bond sales as shown in the bond program premium table above. This premium value includes the as-yet unsold \$4,505,000.00 in bonds already authorized by voters, providing a clear picture of the total funds available to the district for this bond program.
- After the measure was passed the significant task of selecting consultants to help with the bond program began. Formal competitive Requests for Proposals were publicly advertised and processed in compliance with public procurement law. Consultant services needed include program management, architecture, civil engineering, mechanical engineering, electrical engineering, special inspections, landscape architecture, land surveying, traffic engineering and others.
- At the same time the program master budget and schedule were developed. Projects were grouped in ways to create projects that were efficient to bid and construct, and scheduled according to urgency of the improvements.
- The School Board assigned bond oversight responsibilities to the Long Range Planning Committee, with a specific list of goals. The Bond Oversight Committee met in April and July, David Lake was elected chair, and Gretchen Katko elected vice-chair.



NEW MIDDLE SCHOOL IN WILSONVILLE

Q2 2015



	2014		2015								2016								2017																		
	Q4		Q1		Q2		Q3		Q4		Q1		Q2		Q3		Q4		Q1		Q2		Q3		Q4												
	N	D	J	F	M	A	M	J	J	A	S	O	N	D	J	F	M	A	M	J	J	A	S	O	N	D	J	F	M	A	M	J	J	A	S	O	N
Design	PLANNED		ACTUAL																																		
Permit	PLANNED		ACTUAL																																		
Construct											PLANNED								ACTUAL																		

Recent Activities:

- Educational Specifications are complete and the project has moved into schematic design
- Stage 1 planning process with the City of Wilsonville, including a comprehensive plan amendment, zone change and annexation is complete after unanimous approval by City Council in August, the appeal period for this decision ends September 6

Upcoming Activities:

- The District will begin conversations with the City of Wilsonville to propose a development agreement for the required right of way improvements along Advance Road including two new public roadways within the project site
- Schematic design and first detailed cost estimates are scheduled for completion in October
- Stage 2 land use application with the City of Wilsonville will begin in November



NEW MIDDLE SCHOOL IN WILSONVILLE

Q2 2015

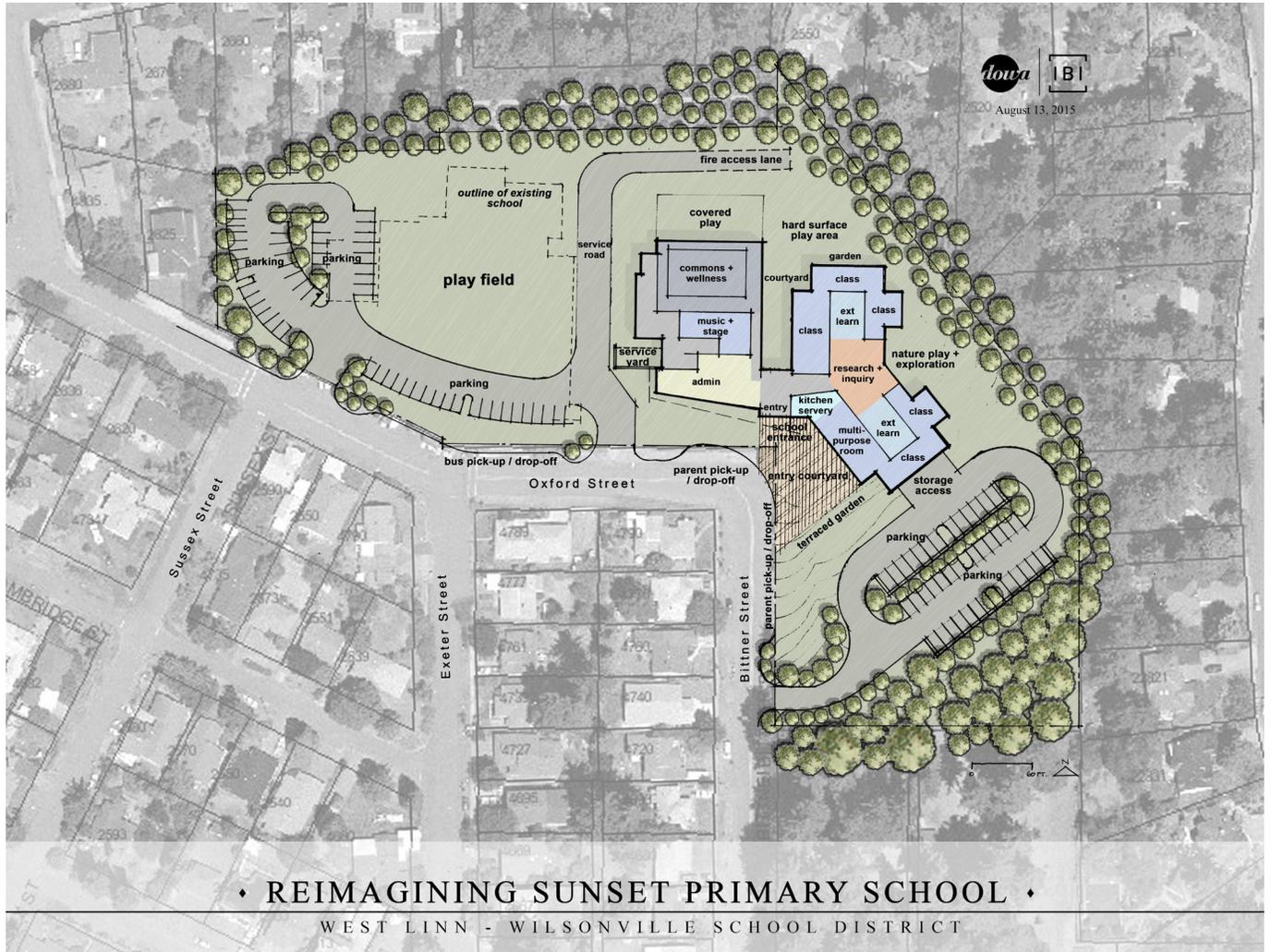
DESIGN CONCEPT



SUNSET PRIMARY SCHOOL REPLACEMENT

Q2 2015

DESIGN CONCEPT



700 BUILDING RENOVATION & ADDITION AT WLHS

Q2 2015

DESIGN CONCEPT

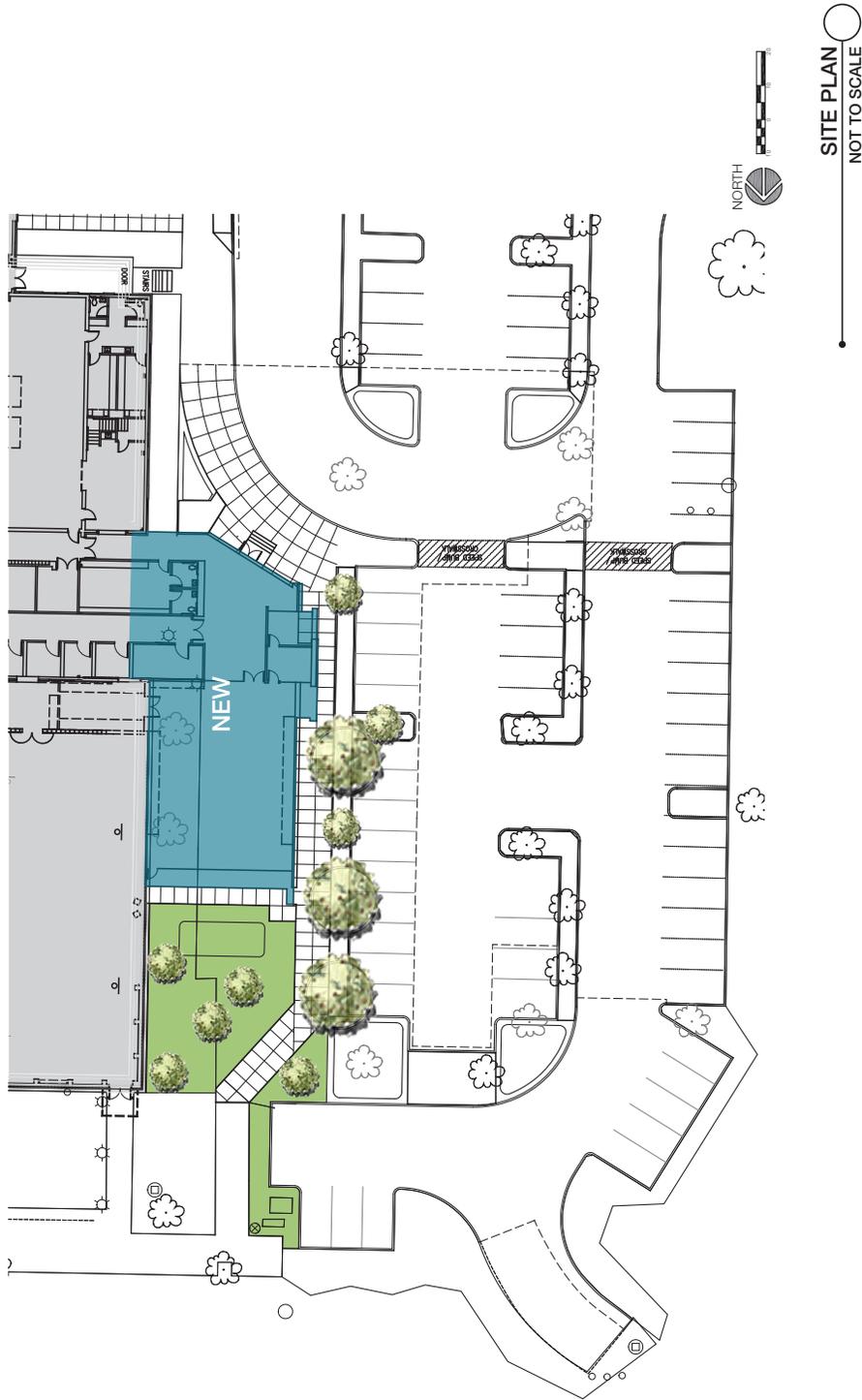


SITE PLAN
NOT TO SCALE

WEST LINN HIGH SCHOOL | West Linn-Wilsonville School District

AUG 27, 2015

DESIGN CONCEPT

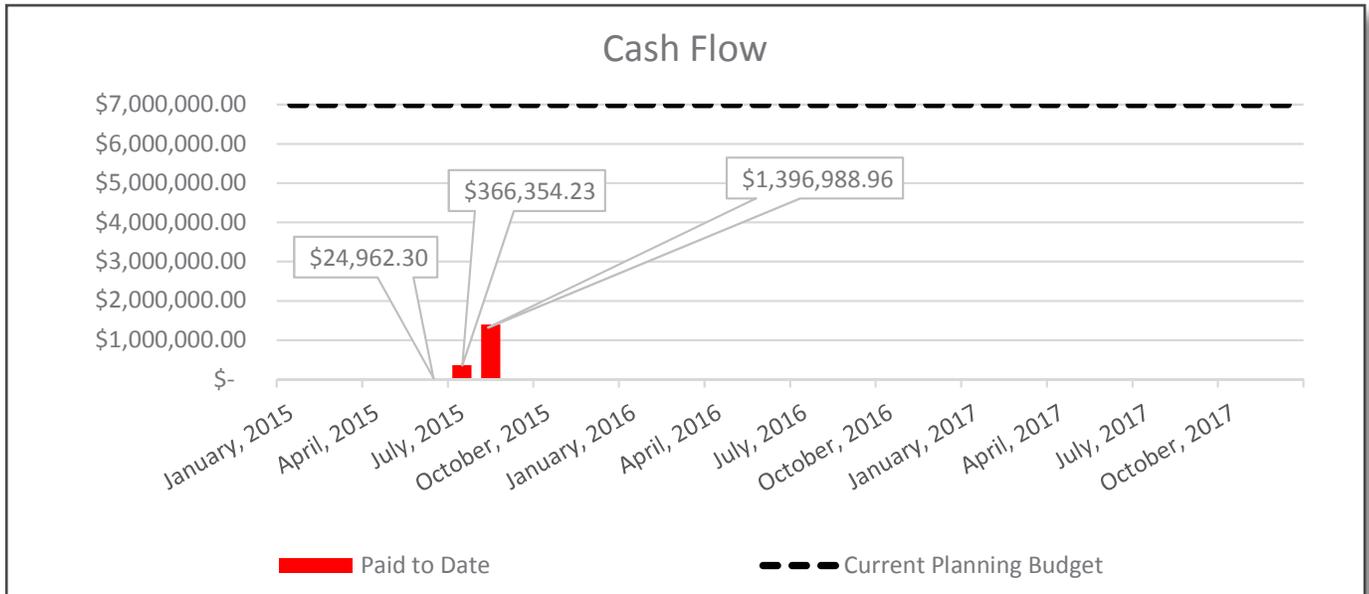


WILSONVILLE HIGH SCHOOL | West Linn-Wilsonville School District

AUG 27, 2015

LEARNING WITH TECHNOLOGY

Q2 2015



The West Linn-Wilsonville School District has a strong history of creating and implementing a dynamic and comprehensive technology plan that supports the district's technology systems and networks, efficient work environments, innovative and effective instructional practices, and trends in Science, Technology, Engineering & Mathematics (STEM) education (including increasingly robust robotics and engineering programs). Specific areas of upgrades that have been identified are:

- WiFi Upgrades
- Circuit Upgrades
- Dark Fiber
- User Devices
- Teacher Presentation Systems
- Server Updates/Upgrades
- Office Computer Systems
- Network Upgrades
- Intercoms

Recent Activities:

- WAN Updates
- New Router, New Firewall, and Electronics Updates
- Wifi Updates
- Server Environment Updates
- Student Device Updates
- Teaching Station Updates
- Select Intercom Enhancements
- Select Clock System Replacements
- Planning Discussions for Future Updates

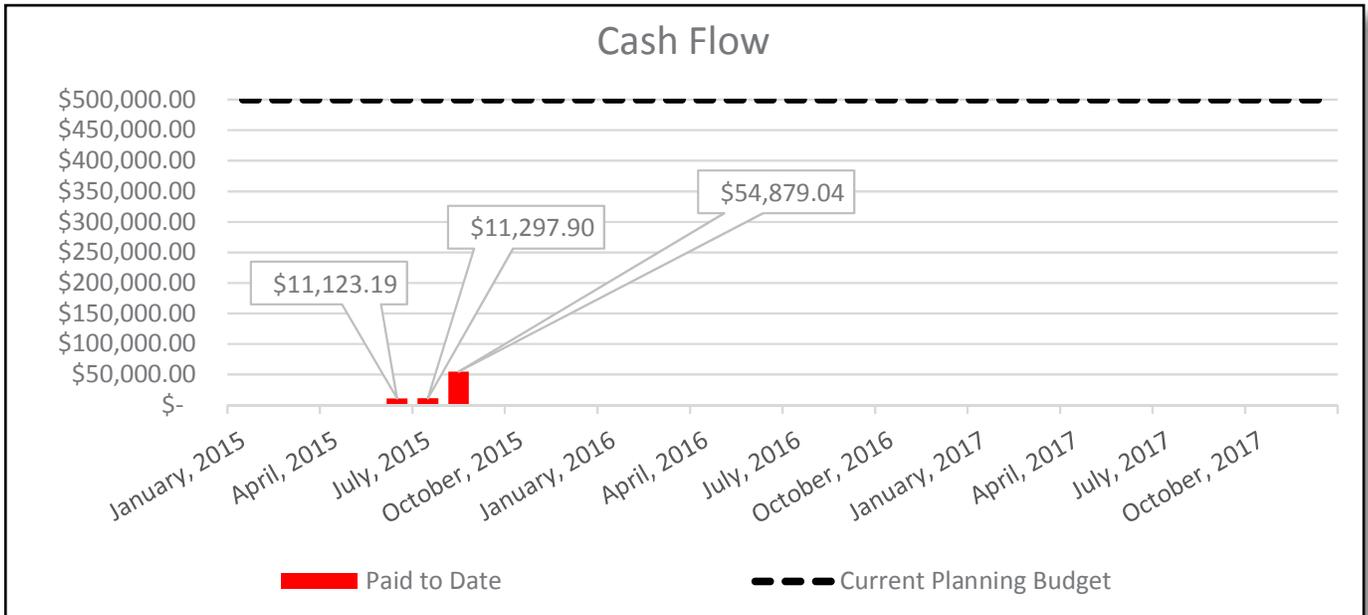
Upcoming Activities:

- WAN Updates
- Wifi Updates
- Student Device Updates
- Teaching Station Updates
- Planning Discussions for Future Updates



SAFETY & SECURITY

Q2 2015



West Linn-Wilsonville School District is committed to creating and maintaining safe, secure facilities for students, staff and patrons as a partnership with our community, neighboring school districts, area law enforcement and emergency responders. Our schools have been assessed for safety related corrections and as identified the following specific improvements for each unique school facility.

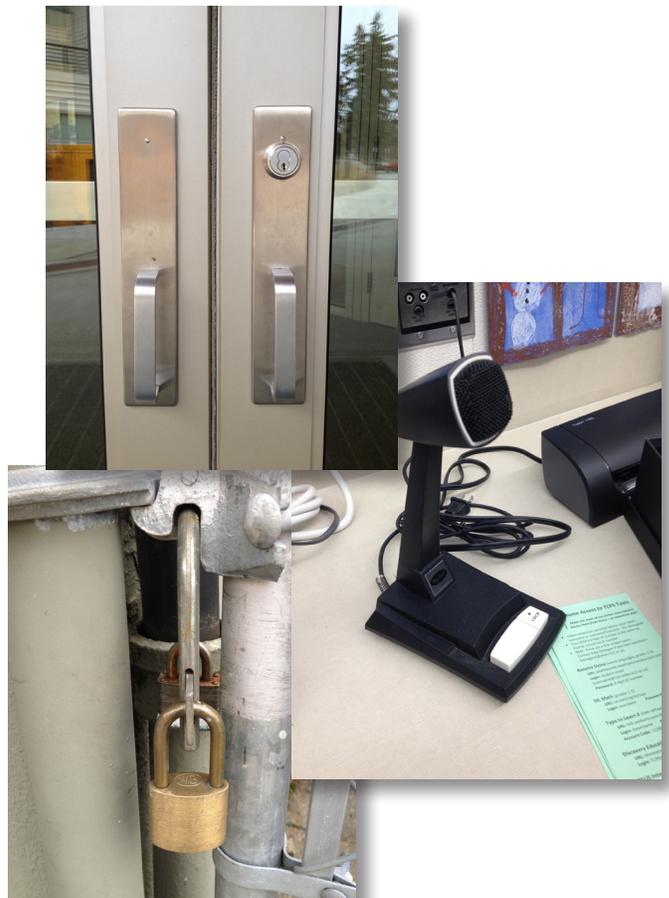
- Building Communication Systems
- School Entrance Security
- Door Hardware and Locking
- Safe Classroom Accommodations
- School-grounds Exterior Security Measures
- Limited Video Surveillance
- Lighting and Controls

Recent Activities:

- Selection of Elert & Associates as a Safety & Security Consultant
- Building communication system enhancements at several schools
- Coordination with safety and security consultant for site visits the last week of September

Upcoming Activities:

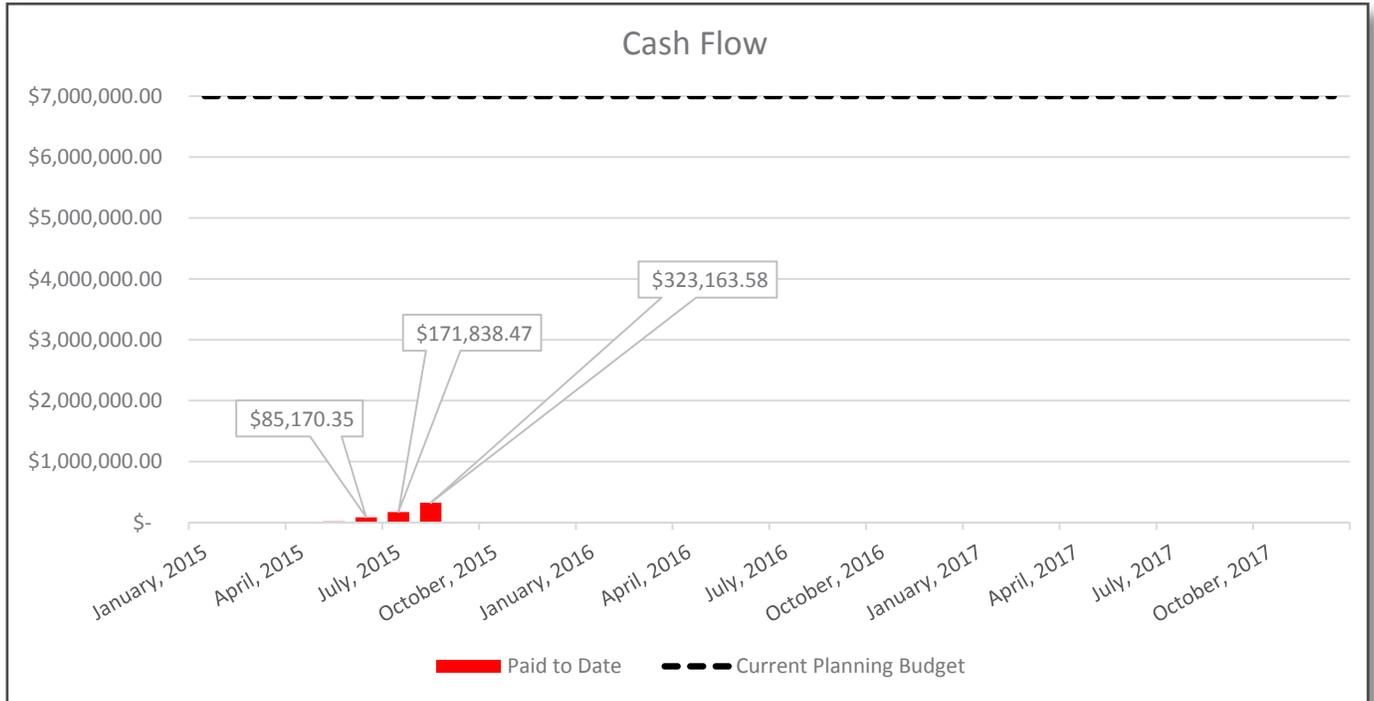
- Safety and security site assessments September 28 through October 2
- Review Federal and State law and policy around school safety
- Update district emergency response plans



DISTRICT-WIDE IMPROVEMENTS

Q2 2015

This category of projects represents work at all district sites that has been identified over time as improvements that response to life-cycle replacement, upgrades required by code, changes in instructional models, growth in activity participation and obsolescence. Active and upcoming projects under this bond component will be listed below.



2015 Improvements Projects:

15008 – Drainage & Play Equipment @ RR, ST, WM

Project Details:

Baseball field drainage improvements and play equipment replacement at Rosemont Ridge Middle School
Playground drainage and play equipment maintenance and replacement at Stafford Primary School
Playground play equipment maintenance and replacement at Willamette

Project Status:

The play equipment design has been completed and play equipment has been ordered/delivered to the district
The play equipment installation project went through the public bidding process with no acceptable bids received
The procurement strategy is being reviewed and the project will likely be bid in late winter or early spring months
The field drainage project at Rosemont Ridge has been design, bid and constructed. The project is complete

15009 – Carpet Replacement @ BF, WD, WM, WHS

Project Details:

Front office carpet replacement at Boones Ferry Primary School
Select classroom and corridor carpet replacement at Inza Wood Middle School
Select classroom and corridor carpet replacement at Willamette Primary School
Select office carpet replacement at Wilsonville High School

Project Status:

All carpet replacement will be complete in time for school to start

DISTRICT-WIDE IMPROVEMENTS

Q2 2015

15010 – Painting @ ST, WM, WHS

Project Details:

Exterior painting at Stafford Primary School
Interior corridor painting at Willamette Primary School
Select stadium handrail painting at Wilsonville High School

Project Status:

Public bid process held, low bid contractor refused to sign contract.
The project is postponed until 2016 to obtain new bids

15011 – Select Restroom Renovation @ BC, ST, WLHS

Project Details:

Select restroom renovation at Boeckman Creek Primary School
Select restroom renovation at Stafford Primary School
Select stadium renovation at West Linn High School

Project Status:

Restroom renovations at Boeckman Creek and Stafford were completed in-house by the district this summer
The work at West Linn High School will require a contractor and will occur next summer

15012 – Robotics Renovation @ WHS

Project Details:

Insulate and add power, heat, and networking to existing metal landscape building

Project Status:

Design is complete and the project was publicly bid. The construction contract has been executed and the work is scheduled for September and October of this year

15013 – Clock System Replacement @ WLHS

Project Details:

Replace aging clock and bell system at West Linn High School

Project Status:

Project is complete

15014 – Gym Lighting Replacement @ WHS, WLHS

Project Details:

Replace aging, inefficient, main gym lighting systems with modern energy efficient LED light fixtures at both high schools

Project Status:

Project is complete

15015 – Concession/Restroom/Team Room @ RR

Project Details:

Construction of a concession/restroom/team room at Rosemont Ridge Middle School

Project Status:

The design was approved by City of West Linn planning department in July
The design is complete and has been submitted for building permit
The public bid process is underway, bids are due September 16, 2015